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Jiangsu Innovative Ecological New Materials Limited

江蘇創新環保新材料有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2116)

CLARIFICATION ANNOUNCEMENT REVISED FORM OF PROXY FOR THE ANNUAL GENERAL MEETING TO BE HELD ON WEDNESDAY, 29 MAY 2019

Reference is made to the form of proxy (the “**Original Form of Proxy**”) for use at the annual general meeting (“**AGM**”) of Jiangsu Innovative Ecological New Materials Limited (the “**Company**”) to be held on 29 May 2019.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) would like to clarify that there was a typographical error in the original resolution in relation to the declaration of the final dividend of HK\$0.01 per share for the year ended 31 December 2018 (the “**Resolution**”) in the English version of the Original Form of Proxy, which should be revised and superseded by the following:

7. To declare a final dividend of HK\$0.01 per share for the year ended 31 December 2018.

The Board hereby clarifies that the Resolution in the Chinese version of the Original Form of Proxy is correct.

A revised form of proxy (the “**Revised Form of Proxy**”) reflecting the above amendment will be available on the website of the Company (<http://www.jscxsh.cn>) and the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>). The date, time and address for holding the AGM remain unchanged.

Shareholders of the Company (the “**Shareholder(s)**”) who have not completed and returned the Original Form of Proxy and wish to attend the AGM by proxy are required to complete and return the Revised Form of Proxy. In this case, the Original Proxy Form should not be returned.

For the Shareholders who have correctly completed and duly returned the Original Form of Proxy, the Original Form of Proxy will be deemed as the valid form of proxy returned by the Shareholder, and the proxy of the Shareholder will be entitled to vote in accordance with the instructions given by the Shareholder or at his/her discretion on the resolutions duly put to the AGM. If the Revised Form of Proxy is correctly completed and duly returned not less than 48 hours before the time for holding the AGM (i.e. before 2:00 p.m. on Monday, 27 May 2019), then the Revised Form of Proxy will supersede and replace the Original Form of Proxy previously returned by the Shareholder and will be deemed to be the valid form of proxy returned by the Shareholder.

By Order of the Board
Jiangsu Innovative Ecological New Materials Limited
GE Xiaojun
Chairman and Chief Executive Officer

Jiangsu Province, PRC, 29 April 2019

As at the date of this announcement, the executive Directors are Mr. Ge Xiaojun, Ms. Gu Jufang, Mr. Huang Lei, Mr. Jiang Caijun and Mr. Fan Yaqiang; the non-executive Director is Mr. Gu Yao; and the independent non-executive Directors are Mr. Fan Peng, Mr. Guan Dongtao and Ms. Wu Yan.